ABSTRACT

The LEADING SECTOR ANALYSIS and DEVELOPMENT of the REGION in the CITY of BANDAR LAMPUNG 2000-2012

By

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Economic growth is an indicator of an economic development process that performed well at the national and regional levels (regions). An increasing number of people demanding the defining development policies especially in the area to move the entire sector to the maximum perekonomiannya produces the required goods and services the community in the form of increased output agregrat or gross Regional domestic product (GDP) each year. In order to improve the effectiveness and efficiency of the achievement of the objectives of development, the implementation of economic development needs to be directed at sectors that are capable of providing multiplier effect to other sectors and the economy as a whole.

This research aims to identify the leading sector in the structure of the economy of the city of Bandar Lampung as material information and considerations in development planning and strategy development of the region. This research using time series data for GDP and the city of Bandar Lampung Lampung Province 2000-2012. Analytical tools used in this research, the analysis, the analysis of Tipology Klassen Location Quotient (LQ) and the Share Shift analysis.

Typology Klassen analysis results indicate that the economic sector City Bandar Lampung that belongs to advance and grow rapidly are (1) sectors of the processing industry and the financial sector (2), rentals, and service companies. While the subsector Bandar Lampung City economic subsector that is developed and grown a lot is (1) the oil and gas industry is not, (2) goods of wood and other forest products, (3) cement and minerals nonmetallic items, (4) Basic Metals, iron and steel (5) Rail Road Transport, (6) Sea Transport and (7) Other Government Services.

Location Quorient analysis results indicate that the economic sector of the city of Bandar Lampung, which belongs to the sector is the base (1) sectors of the processing industry, (2) sectors of electricity, gas and water supply, (3) sector of building (3), (4) sector of trade, hotel and restaurant, (5) sector of transport and communication, (6) sector of financial, rentals, and services companies, and (7) services sector. While the economic sector of the city of Bandar Lampung, which
belongs to the nonbasis sector is (1) agriculture and (2) mining and minerals sector. While the economic subsector that belongs to the town of Bandar Lampung subsector base is (1) mining; (2) Non Oil Industry (3) Items of wood and others forest products, (4) paper goods and printed matter, (5) chemical fertilizer and stuff from rubber, (6) cement and minerals nonmetallic items, (7) basic metals, iron and steel, (8) electrical, (9) clean water, (10) large and Retail Trade, (11) Hotels, (12) Restaurant, (13) transportation, (14) Freight rail road, (15) Road Transport, (16) Sea Transport, (17) ancillary transport Services, (18) communication, (19) posts and telecommunications, (20) Bank, (21) nonbank financial institutions, (22) Real Estate, (23) companies services, (24) Public Administration, (25) the Government and Administration of land, (26) other Government Services, (27) Private, (28) the community social services, (29) recreational and Entertainment Services, (30) individual and household Services. While the Sub sectors of the economy which belongs to the town of Bandar Lampung subsector nonbasis is (1) a plant food, (2) Plantation Crops, (3) animal husbandry and results, (4) forestry, (5) Fishing, (6) oil and gas, (7) Mining non gas (8) Gas Industry, (9) Petroleum Refining, (10) Natural Gas liquids, (11) food, beverages, and tobacco (12) textiles, leather goods and footwear, (13) transport Machine Tools and equipment, (14) other Stuff, (15) City Gas, (16) Transport, sea and river crossings, (17) and air transport (18) communication support Services.

Shift-Share analysis results indicate that the economic sector of the city of Bandar Lampung which has the ability to compete (competitive) is (1) Agricultural, (2) processing industry, and (3) the financial, real estate, and corporate services. While the city of Bandar Lampung economic sectors which do not have the ability to compete is (1) mining and excavation, (2) Gas, electricity, and clean water, (3) construction, (4) Trade, hotels and restaurants, (5) Transport and communications, and (6) services. While the city of Bandar Lampung economic subsector that has the competitive ability is (1) Plantation Crops, (2) the industry instead of oil and gas, (3) textiles, leather goods and footwear, (4) Goods of wood and forest products, (5) the cement and minerals instead of metal. (6) basic metals, iron and steel, (7) other Items, (8) ocean freight, (9) other Government Services. While the city of Bandar Lampung economic Subsector that does not have the ability to compete is (1) Food Crops, (2) livestock and) the results, (3) forestry, (4) Fishing, (5) oil and gas, (6) Mining non oil and gas, (7) excavation, (8) oil and Gas Industry, (9), Petroleum Refining (10) Natural Gas liquids, (11) food, beverages, and tobacco, (12) paper and printed matter, (13), chemical fertilizers and rubber goods, (14) auxiliary Tool machines and equipment, (15) Electrical, (16) City Gas, (17) clean water, (18) large Trades and retail, (19) Hotel, (20) Restaurant (21) transport, (22) Road Transport, (23) Rail Freight Freeways, (24) and the crossing of the River Transport, air transport (25), other support transport services (26), Bank (27) Agency non bank, (28) financial support Services, (29) real estate (30) Corporate Services, (31) General Government, (32) Government Administration and land, (33) other Government Services, (34) Private, (35) the community social services, (35) Entertainment Services, (26) private and household Services.

Based on criteria to determine a flagship sector is a sector that is growing by leaps and bounds, and the forward base, and then competitive sector or sub sector or sub-sub categories that fall into the economy that is (a) Economic Sector
consists of: (1) sectors of the processing industry, and (2) the financial sector, real estate, and services companies. (b) the economic Sub sector that is not oil and Gas Industry, (c) Economic Sub-sub sector, namely (1) the goods of wood and other forest products, (2) cement and minerals instead of metal goods, (3) basic metals, iron and steel, (4) Sea Transport, and (5) other Government Services.